Organization Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
STAFF	No economic development staff.		Principal leader has at least three years of experience. Total full-time staff: 3-5 FTE		4. Please indicate the number of Full Time Equivalents (FTE) of staff in your REDO, including organizational/support functions. Please fill out both boxes. Put zero if your organization does not have full-time or part-time staff dedicated. a. FTEs of paid staff dedicated full-time to economic development b. FTEs of paid staff* dedicated part-time to economic development 6. How many total years of economic development experience does the leader of your organization have? a. Less than 1 year b. 1-3 years c. 3-5 years d. 5-10 years e. 10+ years
BUDGET	No budget for economic development.	Total budget <\$299,999 <u>OR</u> Per capita budget <\$1.5	AND	Total budget is at least \$800,000 AND Per capita budget is at least \$3.5	7. What was your organization's operational budget in the past fiscal year for economic development (includes staff, administration, and projects not related to the capital budget)? Please round to the closest \$1,000.
TRAINING	Does not conduct training for staff.	Training program includes some of the following: dedicated funding for staff to attend training sessions, new staff required attend VEDP's quarterly orientation, and staff sent to industry conferences.	Training program includes at least three of the following: dedicated funding for staff to attend training sessions, new staff required attend VEDP's quarterly orientation, staff is sent to industry conferences, uses webinars or other online tools to support professional development of staff.	industry conferences, uses webinars or other online tools to support professional development of staff; at least <u>one</u> of the following: contracts with	20. Does your REDO offer training opportunities for staff? a. Yes b. No 21. (For yes responses) Please check all of the ways your REDO offers training opportunities for its staff. a. Dedicates funding for staff to attend training sessions/opportunities (e.g., Virginia Economic Development Association, Virginia Institute for Economic Development) b. Requires new staff to attend VEDP's quarterly orientation c. Sends staff to industry conferences d. Uses webinars or other online tools to support professional development of staff e. Contracts with external organizations to conduct training with staff f. Has an internal onboarding program for new staff g. Dedicates funding for staff to take relevant courses at local educational institutions (such as at a community college) h. Conducts internal training sessions (excluding onboarding) for staff
ECONOMIC DEVELOPMENT PLAN	No economic development plan in use.	Type of plan: any. How often updated: any timeframe. Plan includes some of the following: an analysis of competitive factors, a vision and mission statement, defined goals, initiatives developed to meet goals.	and comprehensive plan. How often updated: at least every five years. Plan includes at least three of the following: an analysis of	following an analysis of	10. Please indicate the type of plan in use by your REDO for determining the economic development strategies and activities your REDO pursues. a. Comprehensive plan for the region with economic development strategies included b. Standalone strategic plan for your REDO c. Both a and b d. Other

Organization					
Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
TARGET INDUSTRY ANALYSIS	analysis (TIA).	Either conducts their own TIA, contracts with a consultant to create one, or incorporates another organization's TIA into economic development efforts. Includes some of the following: qualitative research of local firms, relevant quantitative data, resulting target list is narrow.	Either conducts their own TIA, or contracts with a consultant to create one. TIA includes qualitative research of local firms and relevant quantitative data; resulting target industry list is narrow OR resulting target industry list is specific.	contracts with a consultant to create one.	13. Does your REDO conduct a target industry analysis?* a. Yes, we conduct our own target industry analysis b. Yes, we contracted with a consultant/other organization to develop our target industry analysis c. No, but we incorporate another organization's target industry analysis into our economic development efforts d. No, we do not conduct our own or incorporate another organization's target industry analysis into our economic development efforts 14. (for responses a-c) Please check all of the following features included in your REDO's target industry analysis. a. Relevant quantitative data (such as LOs, employment figures, firm data) b. Qualitative industry research of local firms (such as interviews, surveys, etc.) c. Resulting target industry list is narrow (about 3-6 target industries) d. Resulting target industry list is specific (e.g. "resin and synthetic rubber manufacturing", rather than "manufacturing" or "chemical manufacturing") e. Analysis is reviewed by an external partner (for example, you work with outside consultants, your region, etc.
MARKETING MATERIAL	No marketing material in use.	their own marketing plan or follows another organizations marketing plan. Marketing material includes some of the following: has standard identifiers in communication and promotion (logos, tag lines) that reflect key selling points of the community; materials designed to	Marketing plan status: has their own marketing plan either separate from or incorporated in their economic development plan. Marketing material includes at least two of the following: standard identifiers in communication and promotion that reflect key selling points of the community, materials designed to target specific industries, up-to-date website with relevant information for target industries; includes at least one of the following: list available sites and buildings on the website along with relevant information about the site or building, REDO's website contains testimonials from community residents and business leaders, LEDOs incorporate marketing materials, uses digital channels to promote the region, uses self-identification methods on the website.	Marketing plan status: has their own marketing plan either separate from or incorporated in their economic development plan. Marketing material includes: standard identifiers in communication and promotion that reflect key selling points of the community; materials designed to target specific industries, up-to-date website with relevant information for target industries, list available sites and buildings on the website along with information about the site or building; at least two of the following: REDO's website contains testimonials from community residents and business leaders, LEDOs incorporate marketing materials, uses digital channels to promote the region, uses self-identification methods on the website.	
PROSPECT HOSTING	Does not have a process in place for hosting potential business prospects.	Includes some of the following: a checklist for prospect team has been developed, research has been informed and shared about the prospect, or itinerary and information material have been prepared.	Includes at least two of the following: a checklist for prospect team has been developed, research has been informed and shared about the prospect, and itinerary and information material have been prepared; at least two of the remaining components are included.	shared about the prospect, and	17. Please check all of the ways your REDO coordinates with member EDOs for hosting potential business prospects. a. Checklist for prospect team has been developed b. Site visit team has been formalized c. Research about prospect company has been performed and shared with site visit team d. Itinerary and informational material for the visit has been prepared e. Point of contact at the EDO has been determined for the company f. Community representatives have been identified to address specific prospect needs (such as the utility department, other businesses, community college representatives) g. Follow up communication plan has been developed to demonstrate continued interest in project h. Following the prospect visit, strengths and weaknesses of the prospect visit are reviewed with the site visit team i. Our REDO does not have any processes in place to coordinate with member EDOs for hosting potential business prospects

Organization Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
PARTNERSHIPS	REDO does not engage with partners.	REDO works with at least one of the following: private sector OR	REDO engages with their GOVA region; REDO works with at least one of the following to develop or implement initiatives: private sector, government/public sector, nonprofit sector partners, OR leverages external partners to market the community.	REDO engages with their GOVA region; REDO leverages external partners to market the	Please check all of the ways your REDO engages with external partners. My REDO formally engages with our corresponding GO Virginia Region My REDO works with private sector partners to develop and implement initiatives My REDO works with nonprofit sector partners to develop and implement initiatives My REDO works with government/public sector partners to develop and implement initiatives My REDO leverages external partners to market the community
LEDO MEMBER ENGAGEMENT	REDO does not engage with member LEDOs.	on frequency selected: 0 for N/A 1 for Rarely (annually) 3 for Sometimes (quarterly) 4 for Frequently (monthly or more) Min score: 0	Min score: 0	Scores 21-24 Each component is scored based on frequency selected: 0 for N/A 1 for Rarely (annually) 3 for Sometimes (quarterly) 4 for Frequently (monthly or more) Min score: 0 Max score: 24	18. Please choose the option that most closely matches the level of collaboration between your REDO and your region's member EDOs. My REDO engages all member EDOs in discussions about regional initiatives/regional planning My REDO meets, shares resources, and attends relevant conventions together with all member EDOs My REDO works with member EDOs to partner on joint programs My REDO works with member EDOs to collaborate on grants and other programmatic funding opportunities My REDO checks in with all member EDOs to understand specific operational and programmatic challenges they may be having My REDO leverages staff to support member EDOs with operational and programmatic needs what applicable, such as providing technical resources, support for strategic plan development, etc.

Strategy Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
BUSINESS RETENTION AND EXPANSION	Does not run their own BRE strategy/program.	some of the following: REDO conducts an assessment of local and regional economic assets that can support firms; engagement (meetings, calls, etc.) with local firms to assess potential needs is regularly conducted.	Business Retention and Expansion program includes at least two of the following: an assessment of local and regional economic assets that can support firms, engagement (meetings, calls, etc.) with local firms to assess potential needs is regularly conducted, strategy for identifying and tracking potential high-growth existing firms has been developed.	economic assets that can support firms, engagement (meetings, calls, etc.) with local firms to assess potential needs is regularly conducted, strategy for identifying and tracking potential high-growth existing firms has	33. (for yes responses) Please check all that is included in your region's business retention and expansion initiative(s). a. Local and regional economic assets that can support growing firms have been assessed b. Engagement (meetings, calls, etc.) with firms to assess potential needs is regularly conducted c. Technical resources to expand a firm's customer base or optimize business operations are provided d. Technical resources to expand a firm's customer base or optimize business operations are provided (e.g. market research, classes at local education institutions) e. A business one-stop center has been established for permitting and other immediate needs f. Growing firms are connected with experienced entrepreneurs to support/mentor leadership g. Financial support (e.g. tax credits, loans, bond programs) for firms in critical growth phases (R&D, international expansion, etc.) is provided h. Strategy for identifying and tracking potential high-growth existing firms has been developed i. Project life cycles have been well communicated and there is a responsible party at each step in the cycle j. At least one staff person is dedicated or primarily focused on business retention and expansion k. Stable funding source for the initiative(s) has been established
EXPORT ASSISTANCE AND SUPPORT	Does not run their own export assistance strategy/program.	businesses interested in export opportunities has been determined.	businesses interested in export	opportunities, trade programs are promoted as part of REDO's BRE efforts; and at least <u>one</u> of the following components included: relevant trade shows and inbound buying missions are attended by REDO staff, policies that support increased exports are advocated for at the	a. Point of contact in REDO for local businesses interested in export opportunities has been determined; contact is familiar with organizations that have export assistance programs directs companies to those programs (e.g. VEDP's International Trade Program, Virginia Department of Agriculture) b. Trade programs conducted by VEDP, Virginia Department of Agriculture, Small Business Development Centers, etc. are promoted as part of REDO's business retention and expansion efforts c. Relevant trade shows and inbound buying missions are attended by REDO staff
BUSINESS ATTRACTION	Does not run their own business attraction strategy/program.	the following: efforts are informed by a formal target industry study/analysis, a labor market analysis for each target industry has been conducted (can be included in or separate from a target industry analysis), separate pitch documents (onepagers, slides, videos, etc.) have been developed for each industry, pitch documents contain information about local and regional economic assets, labor market information, educational programs, and other selling points relevant to each target	been developed for each	formal target industry study/analysis, a labor market analysis for each target industry has been conducted (can be included in or separate from a target industry analysis), separate pitch documents (one- pagers, slides, videos, etc.) have been developed for each	27. (for yes responses) Please check all that is included in your region's business attraction initiative(s). a. Attraction efforts are informed by a formal target industry study/analysis b. A labor market analysis for each target industry has been conducted (can be included in or separate from a target industry analysis) c. Separate pitch documents (one-pagers, slides, videos, etc.) have been developed for each target industry d. Pitch documents contain information about local and regional economic assets, labor market information, educational programs, and other selling points relevant to each target industry e. Local companies have been engaged and participate in outreach efforts, including general marketing and direct peer outreach f. Trade or industry shows for relevant sectors are attended by REDO staff and other local leaders g. Policies for upstream (from your REDO to VEDP) and downstream (from REDO to your member EDOs) communication regarding prospect attraction has been established h. Permitting guidance and logistical assistance are provided to prospective companies i. Foreign trade missions are conducted by staff or other local leaders j. Project life cycles have been well communicated internally and there is a responsible party at each step in the cycle

Strategy Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
AVAILABLE SITES	Does not run their own available sites strategy/program.	Sites program includes some of the following: information about sites is publicly available on your REDO's website, roster of sites is actively maintained and up-to-date and recorded on VirginiaScan, sites are classified according to relevant data.	Sites program includes: information about sites is publicly available on your REDO's website, roster of sites is actively maintained and up-to-date and recorded on Virginia Scan sites are classified according to relevant data; and at least one of the following: available sites are characterized or in the process of being characterized, site development is included in strategic plan for economic development and aligns with target industries, sites are actively marketed to companies, sites with identified shortcomings have a plan to become "project ready."	relevant data, available sites are	28. (for yes responses) Please check all that is included in your region's available sites initiative(s). a. Information about sites is publicly available on your REDO's website b. Roster of sites is actively maintained and up-to-date and recorded on Virginia Scan c. Sites are classified according to demographic data, zoning codes, transportation logistics, community resources, utility connection, and labor market d. Available sites are characterized or in the process of being characterized (assigned a tier level by an engineer) e. Sites are actively marketed to developers (some or all sites) f. Sites with identified shortcomings have a plan to become "shovel ready" should a prospect company become interested (some or all sites)
AVAILABLE BUILDINGS	Does not run their own available buildings strategy/program.	Available buildings program includes some of the following: information about buildings is publicly available on your REDO's website, buildings are classified according to some relevant data.	Available buildings program includes the following: information about buildings is publicly available on your REDO's website, buildings are classified according to some relevant data, and relationships established with real estate brokers to capture building info.	Available buildings program includes the following: information about buildings is publicly available on your REDO's website, buildings are classified according to some relevant data, relationships established with real estate brokers to capture building info; at least one additional component included.	29. (for yes responses) Please check all that is included in your region's available building initiative(s). a. Information about buildings is publicly available on your REDO's website b. Available buildings are classified according to demographic data, zoning codes, transportation logistics, community resources, utility connection, and labor market c. Relationship with real estate brokers established to capture available buildings d. Available buildings are actively marketed to developers (some or all buildings) e. Buildings with identified shortcomings have a plan to become "build-out" ready for prospect companies (some or all buildings)
INFRASTRUCTURE CAPACITY	Does not run their own infrastructure capacity strategy.	Infrastructure capacity initiative includes some or all of the following: prioritized infrastructure projects have been presented to decision-making body based on economic development strategy, community leaders have been educated on infrastructure's role in economic development strategy.	Infrastructure capacity initiative includes: prioritized infrastructure projects have been presented to decision-making body based on economic development strategy, community leaders have been educated on infrastructure's role in economic development strategy, local business community has been convened to discuss and advocate for certain projects.	Infrastructure capacity initiative includes: prioritized infrastructure projects have been presented to decision-making body based on economic development strategy, community leaders have been educated on infrastructure's role in economic development strategy, and local business community has been convened to discuss and advocate for certain projects; at least one additional component included.	32. (for yes responses) Please check all of the ways your REDO engages in infrastructure capacity planning. a. Prioritized infrastructure projects have been presented to decision-making body based on economic development strategy b. Community leaders have been educated on infrastructure's role in economic development strategy c. Local business community has been convened to discuss and advocate for certain projects d. Federal and state trends in infrastructure spending have been analyzed e. Financing options for desired infrastructure projects, including but not limited to, public-private partnerships have been developed
ENTREPRENEURSHIP	Does not run their own entrepreneurship strategy/program.	Entrepreneurship program includes some of the following: process for business formation has been streamlined, channel has been established to connect entrepreneurs to potential funding opportunities and pathways, training program covering business fundamentals has been established.	Entrepreneurship program includes at least three of the following: process for business formation has been streamlined, channel has been established to connect entrepreneurs to potential funding opportunities and pathways, training program covering business fundamentals has been established, and training program has been actively marketed.	Entrepreneurship program includes: process for business formation has been streamlined, channel has been established to connect entrepreneurs to potential funding opportunities and pathways, training program covering business fundamentals has been established, training program has been actively marketed; at least one other component included.	35. (for yes responses) Please check all of the components included in your region's entrepreneurship initiative(s). a. Process for business formation has been streamlined b. Channel has been established to connect entrepreneurs to potential funding opportunities and pathways, including alternative financing models c. Training program covering business fundamentals, including but not limited to cash flow management, budget creation, and business proposal development, has been established d. Training program has been actively marketed e. Budding entrepreneurs are connected with established business leaders in the community and other active entrepreneurs f. At least one staff person is dedicated or primarily focused on entrepreneurship g. Stable funding source for the initiative(s) has been established

Strategy Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
CONSERVATION, SUSTAINABILITY, AND RESILIENCE (SCR) STRATEGY	Does not run their own sustainability, conservation, or resilience (SCR) strategy/program.	SCR initiative includes some of the following: REDO's initiative is led by a team of resilience leaders/ public stakeholders/ private stakeholders, has engaged with low-income and other vulnerable populations.	SCR initiative includes at least two of the following: REDO's initiative is led by a team of resilience leaders/ public stakeholders/ private stakeholders, has engaged with low-income and other vulnerable populations, involves sustainability/ resilience experts in program formulation, uses a cost-benefit analysis to explore alternatives and understands the financial burden on community members and businesses to participate in the initiative.	SCR initiative includes all of the following: REDO's initiative is led by a team of resilience leaders/ public stakeholders/ private stakeholders, has engaged with low-income and other vulnerable populations, involves sustainability/ resilience experts in program formulation; at least one other component included.	38. (for yes responses) Please check all of the components included in your region's conservation, sustainability, or community resilience initiative(s). Initiative is led by a team of conservation/resilience leaders, public stakeholders, and private stakeholders b. Low-income and other vulnerable populations have been engaged c. Conservation/sustainability/resilience experts are involved in program formulation d. Cost-benefit analysis is conducted to understand the financial burden of participating in each initiative on community members and businesses e. Incentives (financial or nonfinancial) are used to increase buy-in and participation of the community and business partners f. At least one staff person is dedicated or primarily focused on conservation, sustainability or community resilience g. Stable funding source for the initiative(s) has been established
PLACEMAKING	Does not run their own placemaking strategy/program.	Placemaking initiative includes some of the following: Plan has a narrowly focused target neighborhood or intervention type for each initiative, utilizes professional planning expertise in development of initiative and specific projects.	Placemaking initiative includes the following: Plan has a narrowly focused target neighborhood or intervention type for each initiative, utilizes professional planning expertise in development of initiative and specific projects; initiative includes at least one of aspects described in components c,d,e,f.	has a narrowly focused target	36. (for yes responses) Please check all of the components included in your region's placemaking initiative(s). a. Target neighborhood or intervention type has a narrow focus for each initiative b. Professional planning expertise in development of initiative and specific projects has been utilized c. Community spaces, such as parks, areas of culture, or places of social activity, have been enhanced d. Alternative transportation options, such as walking or biking, have been enhanced e. Mixed use/live-work developments have been created or encouraged f. Commercial and residential density, as dictated by the community's comprehensive plan, has been targeted g. At least one staff person is dedicated or primarily focused on placemaking h. Stable funding source for the initiative(s) has been established
LOW-INCOME COMMUNITY SUPPORTS	Does not run their own low- income community supports strategy/program.	Low-income community supports includes some of the following: EDO has defined program goals based on engagement with target communities, has a narrowly focused target neighborhood or intervention type for each initiative.	Low-income community supports has defined program goals based on engagement with target communities, has a narrowly focused target neighborhood or intervention type for each initiative; and at least <u>one</u> of the following: addresses financial well-being <u>OR</u> provides resources and infrastructure to link families to nonprofits.	on engagement with target communities, has a narrowly focused target neighborhood or intervention type for each	a. Program goals have been established based on engagement with target communities b. Target neighborhood or intervention type has a narrow focus for each initiative c. Pilot programs are assessed using concrete performance metrics d. Financial well-being educational programming has been developed e. Families are provided resources to connect with nonprofit support systems f. At least one staff person is dedicated or primarily focused on low-income community support initiatives g. Stable funding source for the initiative(s) has been established

Strategy Indicators	Not done	Early-stage	Middle-stage	Advanced-stage	Self-Assessment Question(s)
WORKFORCE / TALENT DEVELOPMENT	Does not run their own workforce/talent development strategy/program.	Workforce program includes some of the following: local labor market information is utilized to quantify supply and demand, industries/ occupations with potential for high growth have been identified, stakeholders in target industry have been engaged to identify most needed skills and develop program curriculum.	Workforce program includes at least two of the following: utilizes local labor market information to quantify supply and demand, industries/ occupations with potential for high growth have been identified, stakeholders in target industry have been engaged to identify most needed skills and develop program curriculum, and plan has been created for program implementation; at least one education entity (K-12, community colleges, or four-year institutions) are integrated into programmatic efforts.	Workforce program includes the following: utilizes local labor market information to quantify supply and demand, industries/ occupations with potential for high growth have been identified, stakeholders in target industry have been engaged to identify most needed skills and develop program curriculum, plan has been created for program implementation; has a stable funding source for the initiative, OR at least one staff person is dedicated or primarily focused on workforce/talent development; at least one education entity (K-12, community colleges, or four-year institutions) are integrated into programmatic efforts.	30. (for yes responses) Please check all of the components included in your region's workforce/talent development initiative(s). a. Local labor market information is utilized to quantify supply and demand b. Industries/occupations with potential for high growth have been identified within target industries c. Stakeholders in target industries have been engaged to identify most needed skills in labor market and develop program curriculum d. Plan has been created for program implementation. Plan includes metrics, timeline, and relevant stakeholders e. Local K-12 school system is integrated into programmatic training efforts and coordinates with businesses to provide programming f. Community colleges (either inside OR outside the region's jurisdiction) are integrated into programmatic training efforts and coordinates with businesses to provide programming g. Four-year public or private institutions (either inside OR outside the region's jurisdiction) are integrated into programmatic training efforts and coordinates with businesses to provide programming h. At least one staff person is dedicated or primarily focused on workforce/talent development Stable funding source for the initiative(s) has been established
TALENT ATTRACTION	Does not run their own talent attraction strategy/program.	Talent attraction program includes some of the following: an analysis of current talent gaps has been conducted, a recruitment and retention strategy has been created with input from business leaders and includes timelines and metrics, pitch material contains information about the locality and region.	Talent attraction program includes two of the following: an analysis of current talent gaps, a recruitment and retention strategy has been created with input from business leaders and includes timelines and metrics, pitch material contains information about the locality and region; at least one of the following: pitch material (one-pagers, slides, videos, etc.) has been developed for each occupation type, recruitment efforts at education institutions in Virginia are conducted, recruitment efforts at education institutions out-of-state are conducted, local companies actively participate in marketing/outreach efforts.	the following: pitch material (one- pagers, slides, videos, etc.) has been developed for each occupation type, recruitment	31. (for yes responses) Please check all of the components included in your region's talent attraction initiative(s). a. An analysis of current talent gaps has been conducted (e.g. a survey of local business talent needs) b. A recruitment and retention strategy has been created with input from business leaders, and includes timelines and metrics c. Pitch material (one-pagers, slides, videos, etc.) has been developed for each occupation type d. Pitch material contains information about local and regional economic assets, employment opportunities, and other selling points relevant to your target audience e. Local companies actively participate in marketing/outreach efforts, including attendance at recruitment events either in-state or out-of-state f. Recruitment efforts at in-state education institutions are conducted g. Recruitment efforts at out-of-state education institutions are conducted h. At least one staff person is dedicated or primarily focused on talent attraction